

REFER A FRIEND PROGRAM ENROLLMENT FORM

Referred Customer Name _____

Referred Customer Phone Number _____

Referred Customer Email Address _____

Product or Service Referred _____

Referring Customer Name _____

Referring Customer Phone Number _____

Referring Customer Email Address _____

I acknowledge that as a customer of CB&S Bank, the fact I have a relationship with the bank will be shared for purposes of the Refer a Friend Program. I understand and provide consent for my name to be used when presenting accounts to new potential customers I have referred to the bank. I understand this is a condition of participating in the program and release the bank from any liabilities that may arise. I understand the bank will not release any personal information such as type of account, balances, number of accounts, length of relationship, address, or other identifying information. I also acknowledge that I have read the requirements below.*

Signature _____

Date _____



cbsbank.com | 877.332.1710



*Participants in the Refer-a-Friend Program ("Program") must meet their state's minimum age requirement to open a bank account. The program is subject to change/cancellation at any time without notice. CB&S Bank reserve the right to disqualify any referrals that, in its sole discretion, believe were not made in good faith. Successful referrals will result in the referring customer receiving a \$50 reward credited to their CB&S Bank checking or savings account. The reward payment will be subject to IRS tax reporting requirements. Referring customers can receive up to 6 referral rewards per calendar year. The referred customer's information will only be used for the Refer a Friend Program and will not be sold to third parties for marketing and/or solicitation purposes. **Referring Customer Eligibility:** Referring customer must be current customer of CB&S Bank in good standing with an active checking, savings, certificate of deposit, and/or credit card. The referring customer's account cannot be opened on the same day as referred customer's account. Referring customer cannot have an ownership interest in the account being referred. Referring customer will agree to waive privacy relating to one's status as a CB&S Bank customer to referred customer. Referring customer must complete the Refer a Friend Program Enrollment form and sign an authorization that CB&S Bank is allowed to reference their name as the referrer when contacting the referred customer for opening of the account. No information will be provided to referring customer regarding customers who opened accounts and qualified or information on referrals that do not qualify. **Referred Customer Eligibility:** Referred customer must meet their state's minimum age requirement to open a bank account. Referred customer cannot be a current CB&S Bank customer for the referring customer to receive the credit. Referred customer cannot have been a signer on a closed account with CB&S Bank within 3 months prior to the new account being opened. Referred customer cannot have any joint accounts with the referring customer. Referred customer cannot be on the CB&S Bank opt-out list. **Referred Reward Eligibility:** The new account must remain open for 60 calendar days, cannot be overdrawn during the 60 day calendar period, account must be enrolled in eStatements. Referring customer will receive the \$50 reward credited to their CB&S Bank checking or savings account within 30 calendar days of the 60 calendar day period of time following the referred customer's account being opened, if the referred customer has met the qualification requirements. If two customers refer the same individual, the \$50 will be awarded to the first customer to submit the referral and meets all qualifications.

FOR BANK USE ONLY

Date Product or Service Opened _____

Branch of Account _____

CB&S Bank Contact _____

Referring Customer Account No. _____